

What To Expect At Our All-Day Financial Roadmap Workshop!

Our workshop is split into two parts: Foundations of Money and Building Multiple Income Streams. For any good financial plan, you need to get the basics right first. Once you have strategies and the financial knowledge across all the key areas of money and finance, you are then able to make smart money decisions and build multiple income streams.

Part 1: Foundations of Money

Goal Setting – Set Financial and Life Goals. On the day we will show you how to:

- define clear financial and life goals and create a roadmap to achieve them

Budgeting - It's about getting your cashflow maximised. On the day we will show you how to:

- find additional savings in your current expenses
- set up your bank accounts to 'pay yourself first'
- reach \$10,000 in savings in a year

PLUS, for registering to our workshop you will **receive our Money 101 online course for FREE!**

Getting debt under control – Unfortunately everyone has debt. On the day we will show you how to:

- create a plan to pay off your credit card debt, no matter the size
- reduce bad debt and leverage good debt

Creating a safety net - A good financial plan isn't just about money. On the day we will show you how to:

- create a Will and the main things you need to know, such as who should be your executor
- choose the right insurance for your circumstances and how much cover you need
- build an estate plan for yourself or possibly an elderly parent
- prepare for the unexpected and the different types of trusts and bonds

Part 2: Building Multiple Income Streams

Shares - Not as daunting as the media makes it out to be. On the day we will show you how to:

- start a share portfolio and understand the different types of shares to maximise it
- find a good share broker if needed
- invest ethically using ESG funds

Superannuation - Our only legal tax haven. On the day we will show you how to:

- read your superannuation statement and the key areas that we should all know about our super
- maximise your super and get the best rates
- get an extra 3%pa better return, which can double your super over a 20-year period

Property - We all deserve to own property. On the day we will show you how to:

- 'rentvest' and why this is becoming so important
- get in the property market earlier, without a 20% deposit and what you need to get a mortgage
- create a tailored plan for your situation so you can buy one or more properties

PLUS, we will have a **property and debt guest speaker** on the day!!

The day will be hands on and everything we cover we will show you how you can apply and implement it to your own situation. We will also use our online calculators, templates, and a workbook which covers all the above and more. And by the end of the day you will have your own **tailored financial plan!**

Total Value: \$11,979 (Plus, you will receive our Money 101 online course for free – worth \$250)

Price: \$990 (incl. GST) - **Price includes a FREE GUEST!!**